

Summary of Business Results for the Third Quarter Ended June 30, 2017

[Japan GAAP] (Consolidated)

August 2, 2017

C o m p a n y **Yumeshin Holdings Co., Ltd.** Listed on the TSE
S t o c k C o d e 2362 URL <http://www.yumeshin.co.jp>
R e p r e s e n t a t i v e Daio Sato, President and Representative Director
C o n t a c t Hiroyuki Katano, Executive Officer, General Manager of Finance Dept. T E L : +81-3-3210-1212
 Expected date of filing of quarterly report: August 14, 2017
 Expected starting date of dividend payment: -
 Preparation of quarterly supplementary financial document: Yes
 Quarterly results briefing: None

(Rounded down to million yen)

1. Consolidated business results for the nine months ended June 2017 (October 1, 2016 through June 30, 2017)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Jun. 2017	22,113	30.5	1,777	-1.3	1,849	1.9	1,081	-7.7
Nine months ended Jun. 2016	16,949	4.1	1,800	28.4	1,815	11.4	1,172	-38.8

(Note) Comprehensive income

Nine months ended June 2017: 1,422 million yen (19.6%)

Nine months ended June 2016: 1,189 million yen (-37.8%)

	Net income per share		Diluted net income per share	
	Yen	Yen	Yen	Yen
Nine months ended Jun. 2017	14.50		14.30	
Nine months ended Jun. 2016	15.72		15.72	

(2) Consolidated financial position

	Total assets		Net assets		Shareholders' equity ratio	
	Million yen	Million yen	Million yen	Million yen	%	%
As of Jun. 2017	21,080		12,897		55.7	
As of Sept. 2016	19,117		13,511		65.7	

(Reference) Shareholders' equity

As of June 2017: 11,748 million yen

As of September 2016: 12,569 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
Year ended Sept. 2016	-	17.50	-	17.50	35.00
Year ending Sept. 2017	-	15.00	-		
Year ending Sept. 2017 (forecast)				20.00	35.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated business results for the fiscal year ending September 2017 (October 1, 2016 through September 30, 2017)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen	Yen
Year ending Sept. 2017	30,800	32.4	3,600	47.9	3,600	46.2	2,100	29.4	28.16	

(Note) Revisions to business forecast for the current quarter: None

***Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): Yes

Newly included: 2 companies (Exdream-Sports Co., Ltd., Keepdata Co., Ltd.)

(2) Application of accounting procedures specific to preparation of the quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and restatement

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|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : None |
| ② Changes in accounting policies other than ① | : None |
| ③ Changes in accounting estimates | : None |
| ④ Restatement | : None |

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of June 2017	74,573,440 shares
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As of September 2016	74,573,440 shares
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② Treasury stock at the end of period

As of June 2017	86 shares
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As of September 2016	86 shares
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③ Average number of stock during period (quarterly cumulative period)

Nine months ended June 2017	74,573,354 shares
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Nine months ended June 2016	74,573,354 shares
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***Quarterly financial summary is not subject to the quarterly review procedures**

***Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.